

FORWARD-LOOKING STATEMENTS



Certain information contained herein regarding Cartier Silver Corporation, including management's assessment of future plans and operations, may constitute forward-looking statements under applicable securities law and necessarily involve risks, including but not limited to risks associated with mining exploration, operating costs, production costs, volatility of share prices, currency fluctuations, imprecision of resource and reserve estimates, environmental risks and ability to access sufficient capital from internal and external sources.

As a consequence, actual results may differ materially from those anticipated in any forward-looking statements. Plans, intentions or expectations disclosed in any forward-looking statements or information should not be read as guarantees of future results or events, and will not necessarily be accurate indications of whether or when or by which such results or events will be achieved.

Except as required by law, Cartier Silver Corporation, expressly disclaims any intention and undertakes no obligation to update any forward looking statements or information as conditions change.

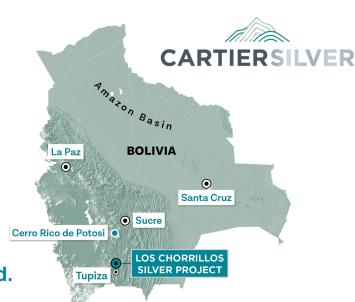
The historical mineral resources mentioned are strictly non-compliant to National Instrument 43-101 mineral resource and mineral reserve standards, and should therefore not be relied upon. A qualified person has not done sufficient work to upgrade or classify the historical mineral resources as current National Instrument 43-101 compliant.

ABOUT CARTIER SILVER

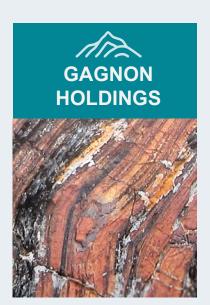


Cartier Silver Corporation recently optioned the Los Chorrillos Silver Project comprising two separate properties known as the Gonalbert Mining area and the Felicidad Mining area, located in southern Bolivia approximately 15-20 km southeast of Eloro Resources Ltd.'s Iska Iska silver-tin polymetallic discovery.

Cartier has ownership of 2.2 M shares of Eloro Resources Ltd.



OTHER PROJECTS



- A portfolio of highly prospective iron-rich mineral concessions in the northern and southern Labrador Trough, Canada's premier iron ore mining district
- Inferred Mineral Resource of 531 MT grading 33%

 FeT (Total Iron) delineated at the Lac Penguin Project covering 141 claims/75 km² in Labrador Trough
- Additional exploration target potential at Lac Penguin Project estimated to be 700-900 MT of 27-31% FeT
- Metallurgical tests generated high-quality, low deleterious element, low silica (<4.5%) concentrate **grading 64.2% 66.6% iron**, from composite core samples



- Big Easy low sulphidation epithermal gold-silver property in the Avalon zone of Eastern

 Newfoundland
- The property comprises **369 claims covering 92.3 km²**, 2 hours from St. John's, Newfoundland
- Significant historic drill results include 6.05 g Au/t and 174 g Ag/t over 1.5 m, 7.65 g Au/t over 1.0 m, 0.80 g Au/t over 11.25 m, 1.30 g Au/t over 8.7 m, and 3.54 g Au/t and 511 g Ag/t over 2.0 m
- 10,000 m diamond drilling program in 2022 tested major CSAMT resistivity anomalies in Central-Big Easy Showing area but indicated gold mineralization is in a separate structural block likely to the west

CAPITAL STRUCTURE



		\triangle		OUTSTANDING			
b	01117500	CSE CFE		Exercise price	Expiry date	Number of stock options issued and exercisable	Number of stock options issued and exercisable
	SHARES OUTSTANDING AS AT NOVEMBER 1, 2022					(PRE-CONSOLIDATED)	(POST-CONSOLIDATED)
		Current (Pre-Consolidation)	Post 5 for 1 Consolidation	\$0.15 (\$0.75 Post-Consolidated)	Apr 10, 2023	200,000	40,000
	Outstanding	140,081,138	- Conconduction	\$0.17 (\$0.85 Post-Consolidated)	Feb 3, 2026	4,150,000	830,000
Men.	common shares		28,016,227			4,350,000	870,000
	Fully Diluted	210,428,366	42,085,673	WARRANTS			
	,	STOCK OPTIONS		Exercise price	Expiry date	Number of warrants (PRE-CONSOLIDATED)	Number of warrants (POST-CONSOLIDATED)
	Authorized	14,008,113 representing 10% of the issued and outstanding Pre-Consolidated common shares	2,801,622 representing 10% of the issued and outstanding Post- Consolidated common shares	\$0.10 (\$0.50 Post-Consolidated)	Sep 10, 2023	7,571,429	1,514,285
				\$0.10 (\$0.50 Post-Consolidated)	Sep 17, 2023	10,509,132	2,101,826
				\$0.14 (\$0.70 Post-Consolidated)	Jul 7, 2024	19,166,667	3,833,333
				\$0.14 (\$0.70 Post-Consolidated)	Jul 7, 2024	28,750,000	5,750,000
						65,997,228	13,199,445

EXPERIENCED MANAGEMENT TEAM





Over 100 years of combined technical and financial experience in exploration and mining projects

MANAGEMENT TEAM

THOMAS G. LARSEN

Chief Executive Officer

MILES NAGAMATSU, CA

Chief Financial Officer

JORGE ESTEPA

V.P., Secretary Treasurer

JIMENA MORAN, B.A

V.P., Marketing, Logistics and Executive Assistant

TECHNICAL TEAM

Dr. BILL PEARSON P.Geo.

Chief Technical Advisor

OSVALDO ARCE, Ph.D., P.Geo.

Technical Advisor Bolivia

MARCELO ALVAREZ

Chief Geologist

BOARD OF DIRECTORS

THOMAS G. LARSEN

DONALD SHELDON

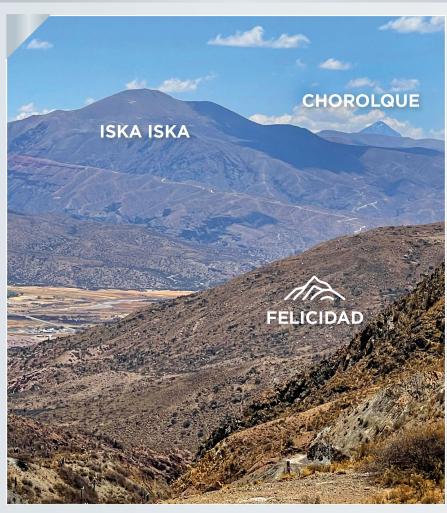
HARRY BURGESS P.Eng.

FRANCIS SAUVE

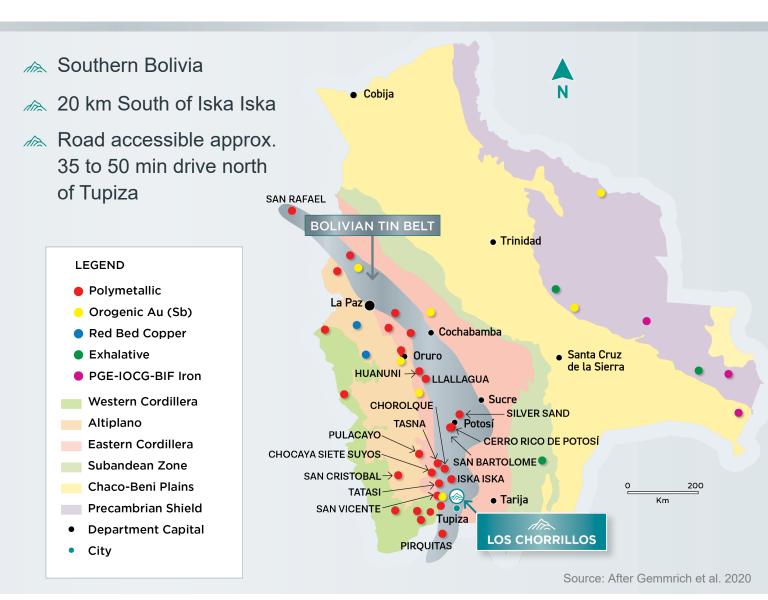
ALEXANDER S. HORVATH P.Eng.

MINERAL DEPOSITS BOLIVIA





View looking northwest from Felicidad to Iska Iska. Chorolque is approximately 30km northwest of Iska Iska.



CHORILLOS PROJECT

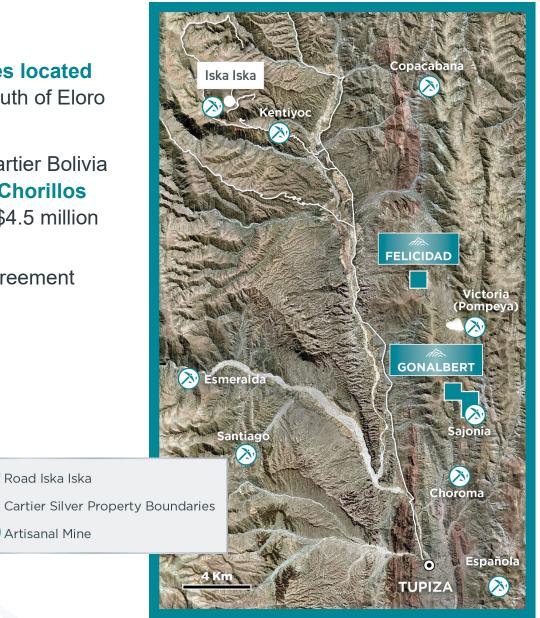
SOUTHERN BOLIVIA

- Chorillos Silver Project consists of 2 separate properties located in southern Bolivia approximately 15 km and 20 km south of Eloro Resources Iska Iska silver-polymetallic discovery
- Cartier Silver's 98%-own Bolivian Subsidiary, Mineral Cartier Bolivia S.R.L. has the right to acquire a 100% interest in the Chorillos **Silver Project** by making staged payments totalling US\$4.5 million to the vendors and title holders over 5 years as follows:
 - US \$80,000 six months after signing the definitive agreement

Road Iska Iska

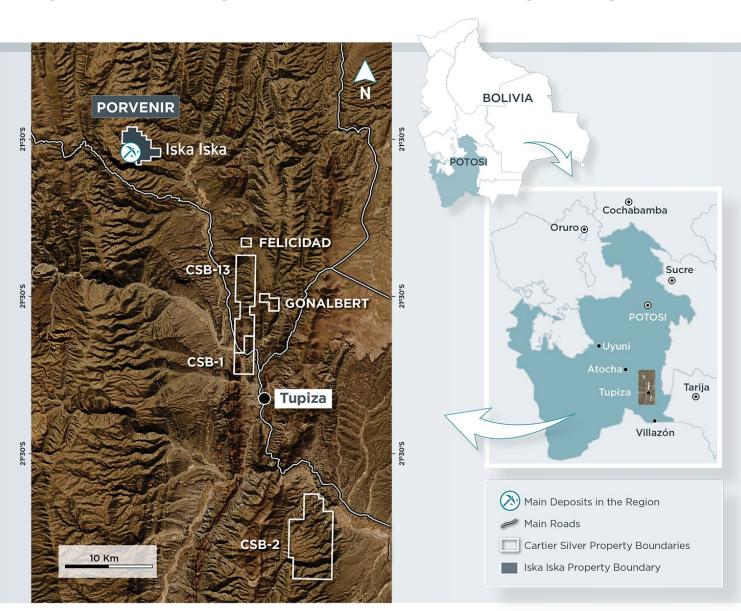
Artisanal Mine

- US \$220,000 one year after
- US \$500,000 two years after
- US \$700,000 three years after
- US \$1,000,000 four years after
- US \$2,000,000 five years after
- Properties have no royalties and no set exploration expenditures
- Neither property has ever been drilled



CARTIER SILVER LAND PACKAGE





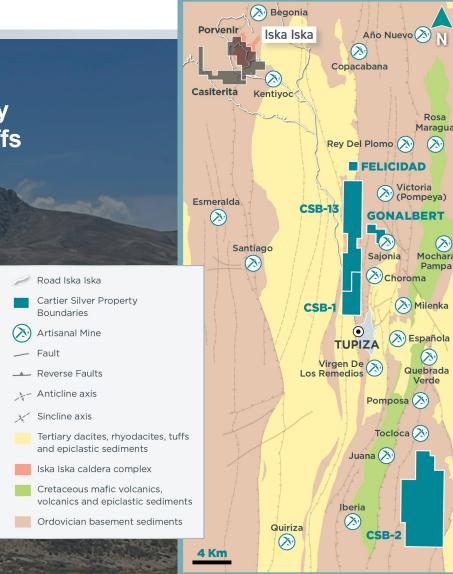


MINING AREA	NO. OF QUADRANTS	KM ²
Gonalbert	10	2.5
Felicidad	4	1
CSB-01	28	7
CSB-02	148	37
CSB-13	89	22.25
TOTAL	279	69.75

PROPERTY GEOLOGY



- The Chorrillos Project area is predominantly underlain by Ordovician basement sediments that have been intruded by a Tertiary-age volcanic complex of dacites, rhyodacites, tuffs and epiclastic sediments
- Alteration and mineralization are widespread at both properties characteristic of intermediate to high sulphidation epithermal systems
- Mineralization occurs in veins, stockworks and as disseminations in all rock types with extensive argillic and silicic alteration
- The epithermal systems are high-level reflected in the predominance of silver in galena veins
- However, tin mineralization has been reported in the valley suggesting that the overall epithermal system may be zoned



GONALBERT MINING AREA



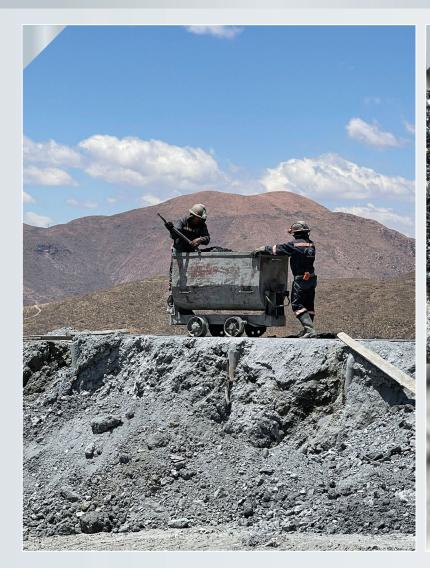
- Consists of 10 grids covering 2.5 km² located 20 km southeast of Iska Iska
- Small artisanal mine recovering high grade silver from a galena vein. Production reported to be 20 tpd at ~200 g Ag/t
- Property is underlain by Miocene-age dacitic domes and dikes which have intruded basement Ordovician sediments
- Widespread alteration and sulphide mineralization
- Mineralization likely part of an extensive intermediate to high-sulphidation epithermal system



Dr. Osvaldo Arce, Dr. Bill Pearson and Marcelo Alvarez at Sajona Mine, Gonalbert Property

GONALBERT MINING AREA









FELICIDAD MINING AREA

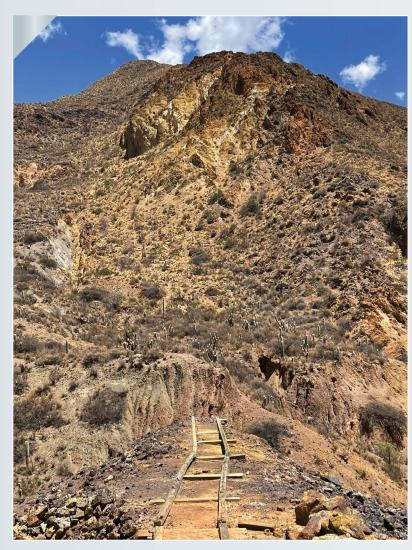


- Consists of 4 grids covering 1 km² located 5 km northwest of the Gonalbert mining area
- Main structural feature on property is a conical hill, **highly leached and oxidized**
- The conical hill is known by the locals as as "Pequeño Cerro Rico" or Small Rich Hill
- Past artisanal mining excavated silver-rich galena veins and vein breccias. Reported grades ~230 g Ag/t
- Geologically is similar to Gonalbert mining area with a **prominent oxidized cap**



FELICIDAD MINING AREA









OUR PLAN IN 2023





Complete \$3.0M financing

NI 43-101 Technical Report being prepared by

Micon International

Geological n

Geological mapping, sampling and prospecting to define nature and extent of epithermal systems





Geophysical surveys including magnetics and induced polarization for enhanced targeting



Diamond drilling to test major targets outlined to start in Q1 2023

